

Crossland Strategic Metals Limited (ABN 64 087 595 980)

Registered Level 2, 470 Little Collins St., Office: Melbourne, VIC 3000

Mail: PO Box 783, Berwick VIC 3806

Phone: +61 3 9867 7199 Fax: +61 3 9867 8587
Email: asxcux@gmail.com
Web: www.crosslandstrategic.com

31st October 2018

Ms. Kirsten Johnston Paspalis Centrepoint Building, 48-50 Smith Street Mall. Darwin NT 0800 Australia

via email: mineral.info@nt.gov.au

Dear Kirsten

Variation to 2018 Mine Management Plan Drilling Programme

Further to our approved Mine Management Plan submission in 2018, we hereby seek approval for a variation to our previously approved MMP drilling programme.

The current approved plan had planned 84 air-core holes drilled on a grid spacing of 800m (north-south) x 400m (east-west) on EL25230 in the Cattle Creek area. We will be reducing the area significantly from planned but increasing the density of drilling to 105 holes but still within the prior drilling foot-print. The planned grid spacing will be 400m (north-south) x 200m (east-west) in the same Cattle Creek area. Refer to Figure 1 for a plan illustrating the approved drilling programme, existing holes and revised drilling area.

Furthermore, we will not be able to drill 34 holes, as approved, in EL25657. Earlier this year this EL was not renewed due to the de-registration of our joint venture partner company, Western Desert Resources Base Metals Pty Ltd.

To compare the variation, refer to Table 1 and Table 2 which summarise the 2018

approved MMP drilling proposal and the revised programme respectively.

Accompanying this application is the revised security calculation spreadsheet. The

proposal drill area coordinates are listed in Table 3.

We are planning to commence drilling at Cattle Creek (EL25230) on the 15th

November. We apologise for the immediacy of our request. This new drill

programme requirement emerged from more recent technical work by SRK

Consultants Perth and our late realization of the impact of this change on the MMP.

As you may appreciate, the planning and organising of these field programmes is

involved. We have most of our resources, such as personnel, contractors and land

clearance approvals ready, so we would like to avoid the cost and time involved in

restarting this process.

We thank you for you understanding and hope for your approved support.

Yours faithfully

Eric Vesel

CEO and Director

Crossland Strategic Metals Limited

DEPARTMENT OF PRIMARY INDUSTRY AND RESOURCES

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Table 1, Programme for Approved 2018 MMP

Mining Interests	EL25230	EL25657	EL28224	EL28434
What time of the year will exploration occur?	July - Sept	July - Sept	July - Sept	July - Sept
How long is exploration expected to occur?	24 days	24 days	24 days	24 days
Type of drilling (i.e. RAB, RC, Diamond, Air Core)	Aircore	Aircore	Aircore	Aircore
Target commodity	REE	REE	REE	REE
Is drilling likely to encounter radioactive material?	No	No	No	No
Number of proposed drill holes (preliminary)	84	34	13	30
Planned maximum depth of holes (m)	30	30	30	30
Number of drill pads.	None	None	None	None
Is drilling likely to encounter groundwater? (Y, N, unsure)	N	N	N	N
Number of sumps	None	None	None	None
Length of line / track clearing (Kilometres xWidth: 3.0 m)	Est. 34 km Some existing tracks and fencelines	Est. 11.6 km Some existing tracks and fencelines	Est. 3.6 km Some existing tracks and fencelines	Est. 12 km Some existing tracks and fencelines
Will topsoil be removed for rehabilitation purposes?	No	No	No	No
Previous disturbance yet to be rehabilitated on title (ha) if known	None	None	None	None
Camp(Length: x Width: m)	n/a	n/a	n/a	n/a
Total area to be disturbed (ha)	10.2	3.48	1.08	1.2
Other:				

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Table 2, Revised Programme as Variation to 2018 MMP

Mining Interests	EL25230	EL28224	EL28434
What time of the year will exploration occur?	November	May 2019	May 2019
How long is exploration expected to occur?	24 days	24 days	24 days
Type of drilling (i.e. RAB, RC, Diamond, Air Core)	Aircore	Aircore	Aircore
Target commodity	REE	REE	REE
Is drilling likely to encounter radioactive material?	No	No	No
Number of proposed drill holes (preliminary)	105	13	30
Planned maximum depth of holes (m)	65	30	30
Number of drill pads.	None	None	None
Is drilling likely to encounter groundwater? (Y, N, unsure)	N	N	N
Number of sumps	None	None	None
Length of line / track clearing (Kilometres xWidth: 3.0 m)	Est. 24.4 km Some existing tracks and fencelines	Est. 3.6 km Some existing tracks and fencelines	Est. 12 km Some existing tracks and fencelines
Will topsoil be removed for rehabilitation purposes?	No	No	No
Previous disturbance yet to be rehabilitated on title (ha) if known	None	None	None
Camp(Length: x Width: m)	n/a	n/a	n/a
Total area to be disturbed (ha)	12.75	1.08	1.2
Other:			

Comparison of key parameters

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	2018 Approved	October 2018 Variation		
Holes in programme	161	148		
Tracks (km)	61.2	40		
Disturbed Area (Ha)	15.96	15.03		

Figure 1, 2018 approved drilling programme at Cattle Creek

Proposed new drill area shown in red (containing 105 holes, <65m in depth, position of holes not shown)

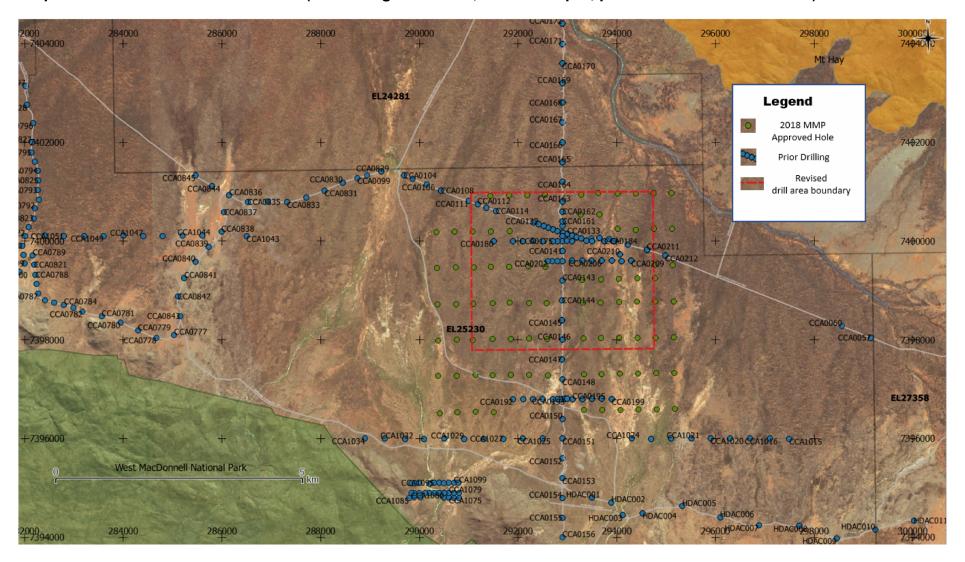




Table 3. Revised drill area.

Boundary coordinates (GDA94/Zone53)

Easting	Northing
291000	7401000
294750	7401000
294750	7397800
291000	7397800

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